

## VouchedFor Top Rated Firm 2026

We're Top Rated for the third year!



### 117 VouchedFor Reviews

received from our clients in 2025. We have a customer rating of 4.9 out of 5.



### 3 years running

We've been a Top Rated Firm since 2024.

# 2

of our experts have been named **Top Rated Advisers.**

### What being Top Rated means for us:

"Being a VouchedFor Top Rated Firm is so important to us at Vital Financial Planning as it proves that we are providing a top-quality service to our clients that is valued and appreciated. We are so grateful to our customers for showing their support and helping other people who need financial planning to find us."



### We're highly rated by our clients

Here's how clients rated our performance, and some of the things they had to say about their experience of working with us.

★★★★★ 4.9 Overall

★★★★★ 4.9 Advice

★★★★★ 4.9 Service

★★★★★ 4.8 Value



"Lewis sorted everything out for me. He was and still is very helpful and is always on the end of the phone should I ever need some advice."



"Charlotte has given good advice along with Lewys, she listened to what I wanted and takes note of what has been discussed."



of our clients would recommend us to others they know



of our clients are confident that they're on track to achieve their financial goals with their adviser



of clients tell us our correspondence is clear and easy to understand

### Our clients get results

When asked if they had seen the outcome they were hoping for, this is what our clients had to say.



"Yes, the outcome is looking quite positive considering the markets over the last 5 years."



"Over time, my investments have not only maintained value but increased in value."



"Lewys has provided me with financial peace of mind (and more) in my retirement years."

If you'd like to work with a Top Rated Firm, we're here to help.

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